

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated December 9, 2013 (the “Prospectus”) issued by China Conch Venture Holdings Limited (the “Company”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities.

In this connection, certain changes concerning CV Investment becoming a holder of

entered into the Contributed Interest Transfer Agreement, which was set out as an appendix to the civil order granted by the Anhui Provincial People's High Court. On November 28, 2002, the relevant registration was made with the relevant AIC

III. CLAIMS BROUGHT BY SOME FORMER EMPLOYEES OF ANHUI CONCH GROUP

Certain claims were put forth by some former employees of the Anhui Conch Group or Conch Cement Group to request CV Investment for the confirmation of their identity as shareholders of CV Investment (then held through various Staff Associations) which was conferred during their respective period of employment, and request that after and notwithstanding the termination of their respective employment, they shall still be treated as a shareholder of CV Investment and shall be entitled to receive dividends thereto.

Based on a final judgment granted by the Anhui Province Xuancheng City Intermediate People's Court (the "Xuancheng Court") in September 2012, the court ruled that such former employees shall not be qualified to be a shareholder of CV Investment and that they ceased to be qualified for entitlement to the employee stock from the dates of the termination of their respective employment, and were only entitled to dividends declared and as approved by the then shareholders of CV Investment in relation to the

IV. CONCLUSION

The Directors are of the view that all material information relevant to the Global Offering has been disclosed in the Prospectus. The Directors confirm that there has