



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 28 February 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Conch Venture Holdings Limited

Date Submitted: 01 March 2023

I. Movements in Authorised / Registered Share Capital

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable		Ordinary shares		Class of shares		Not applicable		Shares issuable to be listed on SEHK (Note 1)		Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)				00586							
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)		No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	HK\$3,925,000,000 Zero										

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

3.