



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Conch Venture Holdings Limited

Date Submitted: 03 November 2022

I. Movements in Authorised / Registered Share Capital

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

| 1. Type of shares issuable | Ordinary shares | Class of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | |
|--|-----------------|------------------------------------|---------------------------|---|--|--|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | 00586 | | | | | |
| Description of the Convertibles | Currency | Amount at close of preceding month | Movement during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto (C) | No. of new shares of issuer we7may to of isdnth pursuant thereto month |
| | | | | | | |

[Empty box]

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

3.