

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Instrument:	Equity issuer	Status:	New Submission
Name of Issuer:	China Conch Venture Holdings Limited		
Date Submitted:	15 June 2022		

Date of changes 15 June 2022		

<p>11). Repurchase of shares (or other securities) and cancelled Shares repurchased on 27 April 2022 and cancelled on 15 June 2022 Date of changes 15 June 2022</p>	<p>-326,500</p>	<p>0.018 %</p>			<p>%</p>
<p>12). Repurchase of shares (or other securities) and cancelled Shares repurchased on 12 May 2022 and cancelled on 15 June 2022 Date of changes 15 June 2022</p>	<p>-206,500</p>	<p>0.011 %</p>			<p>%</p>
<p>13). Repurchase of shares (or other securities) and cancelled Shares repurchased on 27 May 2022 and cancelled on 15 June 2022 Date of changes 15 June 2022</p>	<p>-942,000</p>	<p>0.052 %</p>			<p>%</p>
<p>14). Repurchase of shares (or other securities) and cancelled Shares repurchased on 30 May 2022 and cancelled on 15 June 2022 Date of changes 15 June 2022</p>	<p>-5,500</p>	<p>0.0003 %</p>			<p>%</p>
<p>15). Repurchase of shares (or other securities) and cancelled Shares repurchased on 2 June 2022 and cancelled on 15 June 2022 Date of changes 15 June 2022</p>	<p>-897,500</p>	<p>0.024 %</p>	<p>Tj ET 0 iu4j 0240 % lot</p>		<p>%</p>
<p>16). Repurchase of shares (or other securities) and cancelled Shares repurchased on 6 June 2022 and cancelled on 15 June 2022 Date of changes 15 June 2022</p>	<p>-2,584,000</p>	<p>0.14 %</p>			<p>%</p>
<p>17). Repurchase of shares (or other securities) but not cancelled Date of changes 10 June 2022</p>					

19). Repurchase of shares (or other securities) but not cancelled Date of changes 14 June 2022	317,500	0.017 %			%
20). Repurchase of shares (or other securities) but not cancelled Date of changes 15 June 2022	341,000	0.019 %			%
Closing balance aoR -d					

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We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or required to be purchased by it and the purchase of the securities has been completed; and
- (viii)

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Maic7oard Ruble10.06(4)(a) / GEM Ruble183.3(1).4